

WEIL, GOTSHAL & MANGES LLP  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

KELLER & BENVENUTTI LLP  
Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Proposed Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF FILING AND HEARING ON  
DEBTORS' APPLICATION TO RETAIN  
AND EMPLOY JENNER & BLOCK LLP  
AS SPECIAL CORPORATE DEFENSE  
COUNSEL *NUNC PRO TUNC* TO THE  
PETITION DATE**

Date: April 24, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** April 17, 2019  
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and  
3 debtors in possession (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11**  
4 **Cases**”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States  
5 Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of  
6 California (San Francisco Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
8 **April 24, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the  
9 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
10 Gate Avenue, San Francisco, California 94102.

11 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters scheduled for  
12 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the Application Pursuant to 11  
13 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014(a) and 2016 for Order Authorizing the Debtors to Retain  
14 Jenner & Block LLP as Special Corporate Defense Counsel *Nunc Pro Tunc* to the Petition Date [Dkt  
15 No. 911] (the “**Application**”) filed by the Debtors on March 15, 2019.

16 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application  
17 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
18 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**  
19 **April 17, 2019**. Any oppositions or responses must be filed and served on all “Standard Parties” as  
20 defined in, and in accordance with, the *Order Implementing Certain Notice and Case Management*  
21 *Procedures* entered on March 6, 2019 [Dkt No. 759] (“**Case Management Order**”). **Any relief**  
22 **requested in the Application may be granted without a hearing if no opposition is timely filed**  
23 **and served in accordance with the Case Management Order**. In deciding the Application, the  
24 Court may consider any other document filed in these Chapter 11 Cases and related Adversary  
25 Proceedings.

26 **PLEASE TAKE FURTHER NOTICE** that copies of the Application can be viewed and/or  
27 obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>, (ii) by contacting the  
28 Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from  
the Debtors’ notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge>  
or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International  
parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access  
documents on the Bankruptcy Court’s website.

Dated: March 15, 2019

**WEIL, GOTSHAL & MANGES LLP**  
**KELLER & BENVENUTTI LLP**

/s/ Jane Kim

Jane Kim

*Proposed Attorneys for Debtors and Debtors in Possession*